

F I L E D
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Illinois

Case number (if known): _____ Chapter 11

APR 03 2025

JEFFREY P. ALLSTEADT, CLERK

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>MILESTONE LLC</u>		
2. All other names debtor used in the last 8 years	_____		
Include any assumed names, trade names, and <i>doing business as names</i>	_____		
3. Debtor's federal Employer Identification Number (EIN)	<u>2 0 - 3 8 8 0 7 0 3</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>7337 s southshore drive 1206</u>	_____	
	Number <u>7337</u> Street <u>S South Shore Dr</u>	Number	Street
	City <u>Chicago</u> , State <u>IL</u> ZIP Code <u>60649-3581</u>	City	State <u>IL</u> ZIP Code
	County <u>Cook</u>	Location of principal assets, if different from principal place of business	
	_____	Number	Street
	_____	City	State <u>IL</u> ZIP Code
5. Debtor's website (URL)	_____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor	MILESTONE LLC	Case number (if known)
Name		
7. Describe debtor's business		
A. Check one:		
<input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input checked="" type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3)) <input type="checkbox"/> None of the above		
B. Check all that apply:		
<input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))		
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .		
8. Under which chapter of the Bankruptcy Code is the debtor filing?		
Check one:		
<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that). <input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11. <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. <input type="checkbox"/> Chapter 12		
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY		
If more than 2 cases, attach a separate list.		
District _____ When _____ Case number _____ MM / DD / YYYY		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY		
List all cases. If more than 1, attach a separate list.		
District _____ When _____ Case number, if known _____		

Debtor	MILESTONE LLC		Case number (if known)
Name			
<p>11. Why is the case filed in this district?</p> <p><i>Check all that apply:</i></p> <p><input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</p> <p><input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</p>			
<p>12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</p> <p>Why does the property need immediate attention? (Check all that apply.)</p> <p><input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? <hr/></p> <p><input type="checkbox"/> It needs to be physically secured or protected from the weather.</p> <p><input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</p> <p><input type="checkbox"/> Other _____</p> <p>Where is the property? Number _____ Street _____ City _____ State _____ ZIP Code _____</p> <p>Is the property insured? <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____</p>			

Statistical and administrative information															
<p>13. Debtor's estimation of available funds?</p> <p><i>Check one:</i></p> <p><input type="checkbox"/> Funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.</p>															
<p>14. Estimated number of creditors</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;"><input checked="" type="checkbox"/> 1-49</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> 50-99</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> 1,000-5,000</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> 5,001-10,000</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> 25,001-50,000</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> 50,000-100,000</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> 100-199</td> <td style="text-align: center;"><input type="checkbox"/> 200-999</td> <td style="text-align: center;"><input type="checkbox"/> 10,001-25,000</td> <td></td> <td style="text-align: center;"><input type="checkbox"/> More than 100,000</td> <td></td> </tr> </table>		<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000			
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<p>15. Estimated assets</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;"><input type="checkbox"/> \$0-\$50,000</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> \$1,000,001-\$10 million</td> <td style="width: 33%; text-align: center;"><input type="checkbox"/> \$500,000,001-\$1 billion</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> \$50,001-\$100,000</td> <td style="text-align: center;"><input type="checkbox"/> \$10,000,001-\$50 million</td> <td style="text-align: center;"><input type="checkbox"/> \$1,000,000,001-\$10 billion</td> </tr> <tr> <td style="text-align: center;"><input checked="" type="checkbox"/> \$100,001-\$500,000</td> <td style="text-align: center;"><input type="checkbox"/> \$50,000,001-\$100 million</td> <td style="text-align: center;"><input type="checkbox"/> \$10,000,000,001-\$50 billion</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/> \$500,001-\$1 million</td> <td style="text-align: center;"><input type="checkbox"/> \$100,000,001-\$500 million</td> <td style="text-align: center;"><input type="checkbox"/> More than \$50 billion</td> </tr> </table>		<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion		
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Debtor MILESTONE LLC Case number (if known) _____
Name _____

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

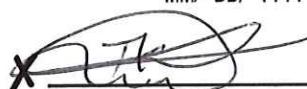
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

MM/ DD/ YYYY



Signature of authorized representative of debtor

Kehinde Aminashawn
Printed name

Title _____

18. Signature of attorney



Signature of attorney for debtor

Date 04/03/2025

MM/ DD/ YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

Fill in this information to identify the case:

Debtor Name MILESTONE LLC

United States Bankruptcy Court for the: Northern District of Illinois
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

3.1. <u>BMO HARRIS BANK</u>	<u>Checking account</u>	<u>8 8 7 8</u>	<u>\$4,900.00</u>
-----------------------------	-------------------------	----------------	-------------------

4. Other cash equivalents (*Identify all*)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,900.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

7.2 _____

Debtor MILESTONE LLC
Name _____

Case number (if known) _____

16.1 _____	_____	_____
16.2 _____	_____	_____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

_____ MM / DD / YYYY _____ _____ _____

20. Work in progress

_____ MM / DD / YYYY _____ _____ _____

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY _____ _____ _____

22. Other inventory or supplies

_____ MM / DD / YYYY _____ _____ _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

Debtor MILESTONE LLC Case number (if known) _____
Name _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	_____	_____	_____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6	_____	_____	_____
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.	_____		
34. Is the debtor a member of an agricultural cooperative?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	<input checked="" type="checkbox"/> No. Go to Part 8. <input type="checkbox"/> Yes. Fill in the information below.		
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	_____	_____	_____

Debtor MILESTONE LLC
Name _____

Case number (if known) _____

40. Office fixtures _____

41. Office equipment, including all computer equipment and communication systems equipment and software _____

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____

42.2 _____

42.3 _____

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____

47.2 _____

47.3 _____

47.4 _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____

Debtor MILESTONE LLC Case number (if known) _____
Name _____

48.2 _____

49. Aircraft and accessories

49.1 _____

49.2 _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No

Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No

Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 505 E 83RD STREET / 505 E 83RD STREET Chicago, IL 60619	Fee Simple	\$150,000.00	APPRAISAL	\$150,000.00

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$150,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No

Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No

Yes

Part 10: Intangibles and intellectual property

Debtor MILESTONE LLC
Name _____

Case number (*if known*) _____

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No

Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No

Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No

Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

Current value of
debtor's interest

Debtor MILESTONE LLC
Name

Case number (if known) _____

71. Notes receivable

Description (include name of obligor)

Total face amount - doubtful or uncollectible amount = 

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____

_____ Tax year _____

_____ Tax year _____

73. Interests in insurance policies or annuities

[View Details](#) | [Edit](#) | [Delete](#)

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim

76 Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor MILESTONE LLC
Name _____

Case number (*if known*) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,900.00	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9.....	→	\$150,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+ _____	
91. Total. Add lines 80 through 90 for each column.....	91a. \$4,900.00	91b. \$150,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$154,900.00

Fill in this information to identify the case:

Debtor name MILESTONE LLC

United States Bankruptcy Court for the: Northern District of Illinois
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
2.1	Creditor's name <u>Fay Servicing, LLC</u> Creditor's mailing address <u>Fay Servicing, LLC</u> <u>5426 Bay Center Dr., Suite 300</u> <u>Tampa, FL 33609</u> <u>5426 Bay Center Dr Ste 300</u> <u>Tampa, FL 33609-3401</u> Creditor's email address, if known Date debt was incurred <u>04/06/2022</u> Last 4 digits of account <u>6 7 1 5</u> number	Describe debtor's property that is subject to a lien <u>505 E 83RD STREET</u> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$98,000.00 \$150,000.00
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.			<u>\$196,000.00</u>

Debtor MILESTONE LLC Case number (if known) _____
Name _____

Part 1: Additional Page		<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Fay Servicing, LLC</u>	<u>505 E 83RD STREET</u>	<u>\$98,000.00</u>	<u>\$0.00</u>
Creditor's mailing address	Describe the lien		
<u>Fay Servicing, LLC</u> <u>5426 Bay Center Dr., Suite 300</u> <u>Tampa, FL 33609</u>			
<u>5426 Bay Center Dr Ste 300</u>			
<u>Tampa, FL 33609-3401</u>			
Creditor's email address, if known			
Date debt was incurred	As of the petition filing date, the claim is:		
<u>04/06/2022</u>	Check all that apply.		
Last 4 digits of account number	<u>6 7 1 5</u>	<input checked="" type="checkbox"/> Contingent	
Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor MILESTONE LLC

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor Name	<u>MILESTONE LLC</u>	Case number (if known)
Name and address		On which line in Part 1 did you enter the related creditor?
		Line 2.
		Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name MILESTONE LLC

United States Bankruptcy Court for the:
Northern District of Illinois

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <u>Fay Servicing, LLC</u> <u>Fay Servicing, LLC</u> <u>5426 Bay Center Dr., Suite 300</u> <u>Tampa, FL 33609</u> <u>5426 Bay Center Dr Ste 300</u> <u>Tampa, FL 33609-3401</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$98,000.00 \$98,000.00
	Basis for the Claim: <u>MORTGAGE LOAN</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>04/06/2022</u>		
	Last 4 digits of account number <u>6 7 1 5</u>		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.1	Priority creditor's name and mailing address <u>Fay Servicing, LLC</u> <u>Fay Servicing, LLC</u> <u>5426 Bay Center Dr., Suite 300</u> <u>Tampa, FL 33609</u> <u>5426 Bay Center Dr Ste 300</u> <u>Tampa, FL 33609-3401</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$98,000.00 \$98,000.00
	Basis for the Claim: <u>MORTGAGE LOAN</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>04/06/2022</u>		
	Last 4 digits of account number <u>6 7 1 5</u>		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor MILESTONE LLC _____ Case number (if known) _____
Name _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
Nonpriority creditor's name and mailing address 3.1 _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____	
Nonpriority creditor's name and mailing address 3.2 _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____	
Nonpriority creditor's name and mailing address 3.3 _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____	
Nonpriority creditor's name and mailing address 3.4 _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
Date or dates debt was incurred _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____	

Debtor MILESTONE LLC _____ Case number (*if known*) _____
Name _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>FAY SERVICING LLC</u> <u>FAY SERVICING LLC</u> <u>5426 Bay Center Dr Ste 300</u> <u>Tampa, FL 33609-3401</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>6</u> <u>7</u> <u>1</u> <u>5</u>

Debtor MILESTONE LLC
Name

Case number (*if known*) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. _____ \$196,000.00

5b. Total claims from Part 2

5b. + \$0.00

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. _____ \$196,000.00

Fill in this information to identify the case:

Debtor name	MILESTONE LLC
United States Bankruptcy Court for the:	Northern District of Illinois
Case number (if known):	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name	MILESTONE LLC		
United States Bankruptcy Court for the:	Northern	District of	Illinois
Case number (If known):			

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street _____ _____ _____	City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street _____ _____ _____	City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street _____ _____ _____	City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street _____ _____ _____	City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor MILESTONE LLC Case number (if known) _____
Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name 2.5	Mailing address Street _____	Name _____	<i>Check all schedules that apply:</i> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
Name 2.6	Mailing address Street _____	Name _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		

Fill in this information to identify the case:

Debtor name MILESTONE LLC

United States Bankruptcy Court for the:

Northern District of Illinois

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$150,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$4,900.00

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$154,900.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$196,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$196,000.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$0.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$392,000.00

Fill in this information to identify the case:

Debtor name MILESTONE LLC

United States Bankruptcy Court for the:

Northern District of Illinois

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

Operating a business
 Other _____

\$117,800.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business
 Other _____

\$82,780.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business
 Other _____

\$75,178.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor **MILESTONE LLC**

Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.			
Creditor's name			<input type="checkbox"/> Secured debt
Street			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
City	State	ZIP Code	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.			
Creditor's name			
Street			
City	State	ZIP Code	
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property

Debtor	MILESTONE LLC	Name	Case number (if known)
5.1.	Creditor's name		
	Street		
	City	State	ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name	XXXX-----		
Street			
City	State	ZIP Code	

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<u>CHANCERY CASE</u>	<u>JUDGEMENT OF FORECLOSURE ENTERED AND SALE DATE IS PENDING.</u>	<u>COOK COUNTY COURT HOUSE</u> Name <u>59 W WASHINGTON STREET</u> Street <u>COOK COUNTY COURT</u> <u>Chicago, IL 60601</u>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		City State ZIP Code	
<u>2024ch02825</u>			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<u>CHANCERY CASE</u>	<u>JUDGEMENT OF FORECLOSURE ENTERED AND SALE DATE IS PENDING.</u>	<u>COOK COUNTY COURT HOUSE</u> Name Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		City State ZIP Code	
<u>2024ch02825</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor **MILESTONE LLC**

Case number (if known) _____

8.1. Custodian's name and address			Description of the property	Value
Custodian's name			Case title	Court name and address
Street			Name	
City	State	ZIP Code	Case number	Street
			Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. 505 E 83RD STREET WAS GUTTED BY FIRE AND I LOST RENTAL INCOME FOR 1 YEAR TOTALLING \$30,000	\$0.00 INSURANCE COMPANY IS PAYING FOR THE REBUILD AND RENOVATION.	09/04/2024	\$150,000.00
10.2. 505 E 83RD STREET WAS GUTTED BY FIRE AND I LOST RENTAL INCOME FOR 1 YEAR TOTALLING \$30,000	\$0.00 INSURANCE COMPANY IS PAYING FOR THE REBUILD AND RENOVATION.	09/04/2024	\$150,000.00

Debtor MILESTONE LLC Case number (if known) _____

Name _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
_____	_____	_____	_____

Address

Street _____

City _____ State _____ ZIP Code _____

Email or website address

Who made the payment, if not debtor?

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
_____	_____	_____	_____

Address

Street _____

City _____ State _____ ZIP Code _____

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor	MILESTONE LLC Name			Case number (if known)
12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

14.1.	Address	Dates of occupancy
	From _____ To _____	
	Street	
	City State ZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Debtor	MILESTONE LLC			Case number (if known)
Name				
Facility name and address		Nature of the business operation, including type of services the debtor provides		If debtor provides meals and housing, number of patients in debtor's care
15.1.				
Facility name				
Street		Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.		How are records kept?
City	State	ZIP Code		
<p><i>Check all that apply:</i></p> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper				
Part 9: Personally Identifiable Information				
16. Does the debtor collect and retain personally identifiable information of customers?				
<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. State the nature of the information collected and retained. SOCIAL SECURITY NUMBER AND DATE OF BIRTH Does the debtor have a privacy policy about that information? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?				
<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Does the debtor serve as plan administrator? <input type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in below:				
Name of plan		Employer identification number of the plan		
		EIN: -----		
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes				
Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units				
18. Closed financial accounts				
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. <input checked="" type="checkbox"/> None				
Financial institution name and address		Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred
18.1		XXXX- -----	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	
Name				
Street				
City	State	ZIP Code		

Debtor **MILESTONE LLC**

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
_____	Address _____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street _____	_____	_____	
_____	Address _____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor MILESTONE LLC

Name _____

Case number (*if known*)

Name _____

- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Name		
	Street		
	City	State	ZIP Code

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

5/11/03

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	City	State	ZIP Code

24. Has the debtor notified any governmental unit of any release of hazardous material?

✓ No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice		
Name	Name				
Street	Street				
City	State	ZIP Code	City	State	ZIP Code

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor **MILESTONE LLC**

Case number (if known) _____

25.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____

Dates business existed

From _____ To _____

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1.

Name _____

From _____ To _____

Street _____

City _____ State _____ ZIP Code _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1.

Name _____

From _____ To _____

Street _____

City _____ State _____ ZIP Code _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Debtor	MILESTONE LLC	Case number (if known) _____	
Name _____			
Name and address			
26d.1.			
Name _____			
Street _____			
City _____		State _____	
ZIP Code _____			
27. Inventories			
Have any inventories of the debtor's property been taken within 2 years before filing this case?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Give the details about the two most recent inventories.			
Name of the person who supervised the taking of the inventory		Date of inventory	
		The dollar amount and basis (cost, market, or other basis) of each inventory	

Name and address of the person who has possession of inventory records			
27.1.			
Name _____			
Street _____			
City _____		State _____	
ZIP Code _____			
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name	Address	Position and nature of any interest	% of interest, if any
_____	_____	_____	_____
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			
Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
30. Payments, distributions, or withdrawals credited or given to insiders			
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			

Debtor **MILESTONE LLC**

Case number (if known) _____

Name _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/03/2025
MM/ DD/ YYYY



Signature of individual signing on behalf of the debtor

Printed name _____

Kehinde Aniashaun

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Fill in this information to identify the case:	
Debtor name	MILESTONE LLC
United States Bankruptcy Court for the: Northern District of Illinois	
Case number (if known): _____	
<input type="checkbox"/> Check if this is an amended filing	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Fay Servicing, LLC Fay Servicing, LLC 5426 Bay Center Dr., Suite 300 Tampa, FL 33609 5426 Bay Center Dr Ste 300 Tampa, FL 33609-3401	(888) 201-3780	MORTGAGE LOAN	Contingent			\$98,000.00
2	Fay Servicing, LLC Fay Servicing, LLC 5426 Bay Center Dr., Suite 300 Tampa, FL 33609 5426 Bay Center Dr Ste 300 Tampa, FL 33609-3401	(888) 201-3780		Contingent Unliquidated	\$98,000.00	\$150,000.00	\$46,000.00
3	Fay Servicing, LLC Fay Servicing, LLC 5426 Bay Center Dr., Suite 300 Tampa, FL 33609 5426 Bay Center Dr Ste 300 Tampa, FL 33609-3401	(888) 201-3780		Contingent Unliquidated	\$98,000.00	\$150,000.00	\$46,000.00
4							
5							
6							
7							
8							

Debtor	MILESTONE LLC		Case number (<i>if known</i>)		
Name					
Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
					Total claim, if partially secured
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
CHICAGO DIVISION (EASTERN)

IN RE: MILESTONE LLC

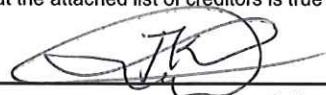
CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/03/2025

Signature 

Authorized Signer

FAY SERVICING

Fay Servicing, LLC
5426 Bay Center Dr., Suite 300
5426 Bay Center Dr Ste 300
Tampa, FL 33609-3401

FAY SERVICING LLC

FAY SERVICING LLC
5426 Bay Center Dr Ste 300
Tampa, FL 33609-3401

Fay Servicing, LLC

Fay Servicing, LLC
5426 Bay Center Dr., Suite 300
Tampa, FL 33609
5426 Bay Center Dr Ste 300
Tampa, FL 33609-3401